

Technical Analyzer

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Intraday

ประเด็นสำคัญ

ตลาดหุ้นเอเชียในช่วงครึ่งเช้ามีทั้งบวกและลบ ตลาดหุ้นในฝั่งเอเชียเหนือยังคงมีแรงขายทำกำไรออกมาอย่างต่อเนื่องในกลุ่มบริษัทผู้ผลิตชิป หลังบลูมเบิร์ก รายงานอ้างแหล่งข่าวว่า คณะบริหารของประธานาธิบดีโจ ไบเดนได้แจ้งให้บรรดาชาติพันธมิตรทราบ ว่า รัฐบาลสหรัฐฯ กำลังพิจารณาบังคับใช้มาตรการด้านการค้าที่เข้มงวดมากที่สุด หากบริษัทต่าง ๆ ยังคงปล่อยให้เงินเข้าถึงเทคโนโลยีเซมิคอนดักเตอร์ขั้นสูง เช่น บริษัทโตเกียว อิเล็กทรอนิกส์ของญี่ปุ่น และบริษัทเอสเอ็มแอลของเนเธอร์แลนด์ นอกจากนี้ราคาหุ้นกลุ่มบริษัทผู้ผลิตชิปยังถูกกดดันจากความกังวลสถานการณ์ตึงเครียดด้านภูมิรัฐศาสตร์ที่ทวีความรุนแรงมากขึ้น หากทรัมป์เป็นผู้ชนะในการชิงชัยประธานาธิบดีสหรัฐฯ ในเดือนพ.ย. นี้

ตลาดหุ้นไทยบ่าวันนี้ คาดว่า แกว่งในกรอบแคบ มีแรงซื้อกลุ่มแบงก์ก่อนที่จะประกาศงบของ BBL ในเย็นวันนี้ และพ่วงนี้จะมีประกาศงบเบงก์ครบทุกแบงก์ แนะนำติดตามการตั้งสำรองในไตรมาส 2/67 และ guidance ของผู้บริหารสำหรับแนวทางการบริหารหนี้เสียในช่วงครึ่งหลัง มีแรงซื้อกลุ่มนิคมฯ จากแนวโน้มที่จะมีการย้ายฐานการผลิตมาไทยเพิ่มขึ้น จากสถานการณ์ตึงเครียดในเรื่องการค้าระหว่างสหรัฐฯ และจีน

การวิเคราะห์ทางเทคนิค

SET Index แกว่ง สั้น ๆ ไม่ข้ามแถว ๆ 1,325 จุด แนะนำ ขายเพื่อหวังผลซื้อกลับแถว ๆ 1,315 จุด หุ้นที่แนะนำ AMATA, WHA



การวิเคราะห์ทางเทคนิค

สั้น ๆ ไม่ข้ามแถว ๆ 825 จุด น่าจะถอยลงไปตั้งหลักแถว ๆ 815 จุด

กลยุทธ์การลงทุน

แนะนำ trading ในกรอบระหว่าง 825-815 จุด รับรู้กำไร



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